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2 Entered on Docket
3 December 28, 2009
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A handwritten signature in black ink, appearing to read "R. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

5 **LEWIS AND ROCA LLP**
6

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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re:

13 USA Commercial Mortgage Company,
14 USA Capital Realty Advisors, LLC,¹
15 USA Capital Diversified Trust Deed Fund,
16 LLC,
17 USA Capital First Trust Deed Fund, LLC,²
18 USA Securities, LLC,³

Debtors.

Case No. BK-S-06-10725-LBR¹
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR²
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Order Approving Stipulation re Proof
of Claim Filed By Harrison Family
Trust**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

1 This bankruptcy case was closed on September 23, 2008.

2 This bankruptcy case was closed on October 12, 2007.

3 This bankruptcy case was closed on December 21, 2007

**LEWIS
AND
ROCA
LLP**

LAWYERS

The Stipulation of USACM Liquidating Trust (the “USACM Trust”), by and through its counsel, Lewis and Roca LLP, and Harrison Family Trust (“Harrison”), by and through Marguerite F. Harrison and Thomas B. Harrison, Trustees, [DE 7852] came before the Court for consideration, no notice being necessary, and good cause appearing,

IT IS ORDERED:

- The unresolved amount of Proof of Claim No. 10725-02003 is hereby revised from \$23,530.06 to \$140,000 representing a \$60,000 investment in Castaic Partners Loan and \$80,000 in Tapia Ranch Loan;
- Proof of Claim 10725-02141 is hereby disallowed in its entirety; and
- Proof of Claim 10725-02142 is hereby disallowed in its entirety.

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APPROVED AS TO FORM AND CONTENT:

MARGUERITE F. HARRISON

Marguerite F. Harrison

S/ Marguerite F. Harrison

THOMAS B. HARRISON

Thomas B. Hain

S/ Thomas B. Harrison

Trustees of the Harrison Family Trust Dated 7/27/99
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